



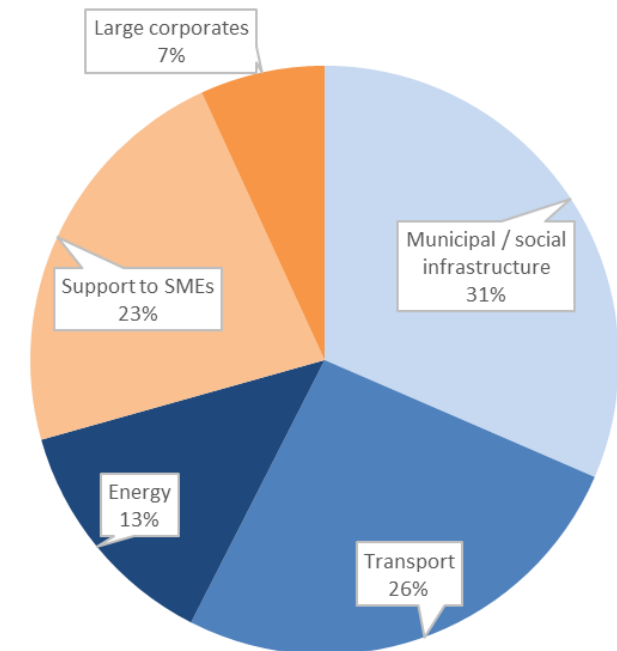
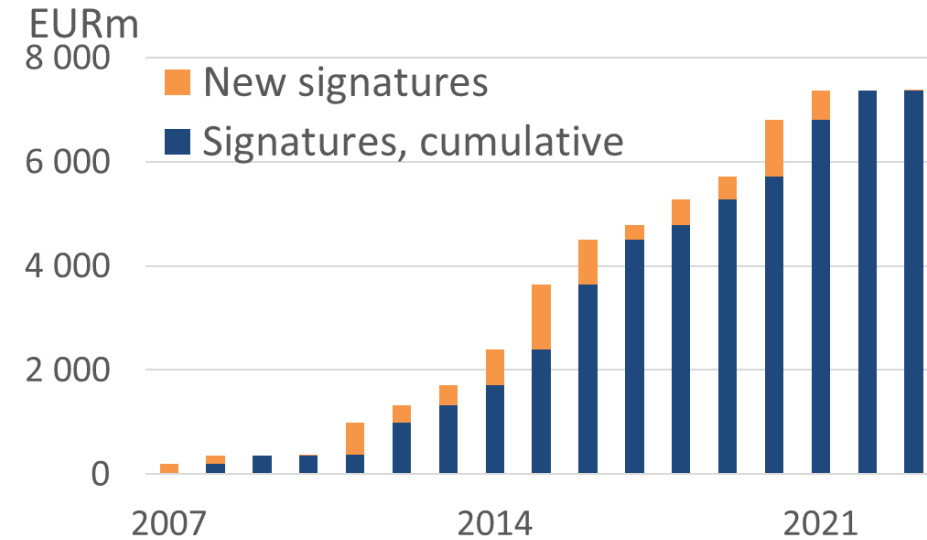
EIB-Finanzierungsprogramme für die Ukraine

März 2024

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EIB Group Financing in Ukraine so far

- **EUR 7.4bn of operations since 2007** – strong acceleration since 2014.
 - **70%** in support of **public infrastructure** (municipal, transport, energy, social infrastructure)
 - **30%** in support of **private sector** (MSME – including via EIF, corporates).
- Following the full-scale Russian invasion: over **EUR2bn of financing**
 - **First IFI** disbursing in Ukraine: **EUR 668m starting March 2022**. Additional repurposed operations: **EUR 1.1bn** (fully disbursed)
 - Resumed operations **EUR 536m** (EUR 288m disburse)
 - One impact financing private equity operation: **EUR 25m**
- Strong focus on **procurement procedures** and **anti-corruption safeguards**



EU4U Initiative

EU4U Trust Fund (EUR 420m pledged)*

Contributions from EU Member States

- EUR 257m signed
- First equity investment signed in Dec 2024

- Impact Finance
- Grants and interest rate subsidies
- De-risking of operations on the EIB balance sheet

to achieve bankability and concessionality

Designed to be a bridge towards new instruments under the **Ukraine Facility**

EU4U Advisory (Ukraine and Moldova) (EUR 100m)

EIB own funds

- Capacity building
- Project preparation and implementation
- Strengthening compliance and safeguards

Complementary to JASPERS

EIB is a key implementing partner of the Ukraine Facility

The **EUR50bn Ukraine Facility** includes guarantees and grants across **three pillars**: (1) **MFA**, (2) **guarantees and blending for IFIs**, and (3) **interest rate subsidies** and **TA** for EU programmes.

EIB public sector lending

- EIB will use at least 25% of the Pillar 2 guarantee amount for high priority projects delivering essential public infrastructure in line with the Ukraine Plan.
- Exclusive to guarantee EIB for operations that are Board approved by end of 2025

EIB Group private sector lending

- EIB and EIF applied for top ups which were supported by the first TAM (contracting by end of June)
- EIB will apply for thematic guarantee/blending instruments for private sector and FDIs in a later phase

JASPERS expansion to Ukraine

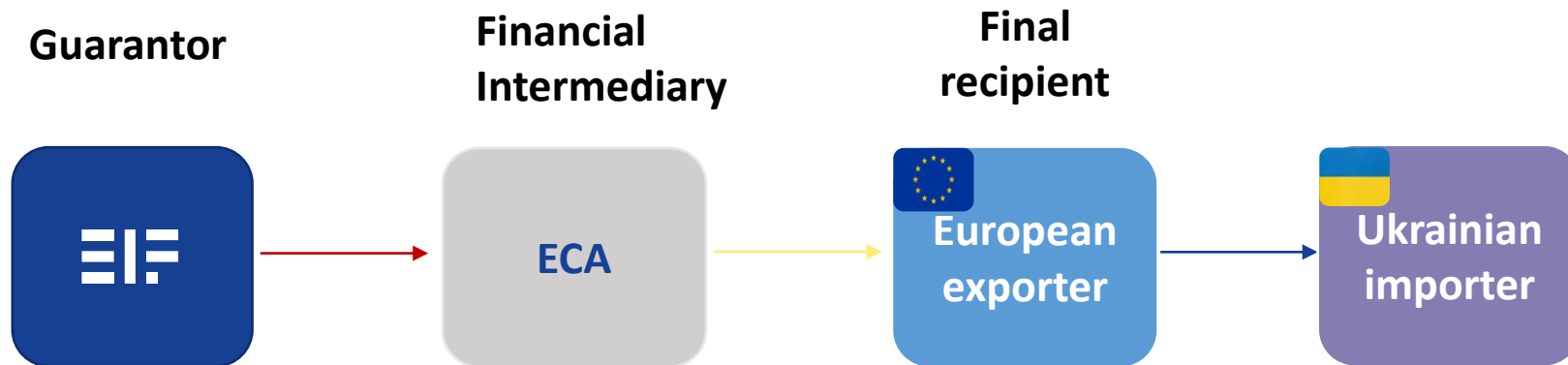
- In discussions with NEAR to roll out JASPERS advisory services. Already started to work on the PIM roadmap.

European Investment Fund support to European ECAs

The European Investment Fund (EIF), part of EIB Group, is developing a pilot operation to provide risk sharing support to European Export Credit Agencies to provide coverage for SMEs for exports to Ukraine.

The underlying financing must support the export of goods or services by EU SMEs and Small Mid-caps to entities based in Ukraine. Eligible transactions include including credit insurance, debt financing, letters of credit and financial guarantees.

A budget of EUR300m from InvestEU has indicatively been set aside for the and a launch is expected in mid 2024.



EIB-financed projects in Ukraine

More than **50 projects** focused on financing



social and economic infrastructure



energy efficiency



climate action and innovation



transport and connectivity



SMEs development

Examples of projects supported by EIB loans, advisory support and financial instruments



**Connectivity -
transport**



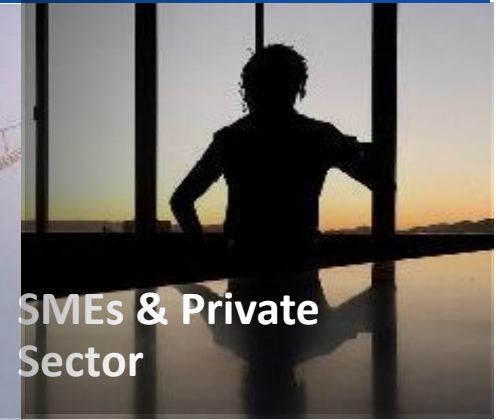
**Connectivity -
energy**



Urban Transport



**Sustainable
Energy**



**SMEs & Private
Sector**

Examples:

- Road corridors to the EU
- Beskyd Railway Tunnel
- Boryspil Airport Development
- Air Navigation Upgrade

Examples:

- Rivne-Kyiv High Voltage Line
- 750kV Zaporizhzhia - Kakhovska Line

Examples:

- Ukraine Urban Public Transport I & II
- Dnipropetrovsk Metro Completion
- Kyiv City Urban Electric Transport

Examples:

- Ukraine Public Buildings Energy Efficiency Programme
- Ukraine Municipal Infrastructure Programme
- Hydro Power Plants Rehabilitation
- Agri-infrastructure and biomass power generation

Examples:

- Bank intermediated loans to SMEs and MidCaps and direct loans to corporates

EIB recovery programmes

Ukraine Early Recovery Programme (EUR200m)

Major repairs to hospitals, schools, kindergartens, residential, administrative & public buildings

Ukraine Recovery Programme (EUR340m)

Constructing or reconstructing schools, kindergartens, hospitals, social housing, and other key social infrastructure



Further information

EIB response to the war in Ukraine:

- <https://www.eib.org/standwithukraine>

EIB past and present involvement in Ukraine:

- <https://www.eib.org/en/projects/regions/eastern-neighbours/ukraine/index.htm>

EIB in Ukraine Facebook page:

- <https://www.facebook.com/EIBinUkraine/>

