



Energy Sector in EU External Aid Programmes

Evaluations and their contracting

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Evaluations

-
- **Cooperation with partner countries**
 - **Evaluation of programmes, projects**
 - **Strategic evaluations**



Types / Methodology

- Type
 - **Country / region**
 - **Thematic**
 - **Budget support**
 - **Joint evaluations**
- Methodology
 - https://ec.europa.eu/europeaid/evaluation-methods_en

Methodology

- ▶ Methodological bases: general guidance on process and methods to conduct an evaluation.
Vol 1 - Methodological bases for evaluation
- ▶ Detailed evaluation guidelines: detailed guidance on the different phases of an evaluation. These guidelines have been designed for evaluation managers or evaluators.
Vol 2 - Guidelines for geographic and thematic evaluations
Vol 3 - Guidelines for project and programme evaluations
- ▶ Evaluation tools: to structure an evaluation, to collect and analyse data, to assist the formulation of judgments.
Vol 4 - Evaluation tools

The way development aid is provided is constantly evolving. To reflect this changing in context, EuropeAid develops new, appropriate and innovative methodological tools in cooperation with international institutions such as the OECD and the World Bank.

Two major new approaches to evaluate budget support programmes and capacity development interventions which have recently been produced, tested and published are:

- ▶ Budget Support Evaluation Guidelines
- ▶ Capacity development evaluation guidelines

24 evaluations are currently on-going

5	Thematic
	Environment / Climate Change
	Gender
	Higher education
	Research & Innovation
	Transport
4	Instruments / Budget Support
	Delegated cooperation
	Blending
	Bangladesh (Joint)
	Burundi (Budget support)

15	Geographic	
	Pakistan	
	Bolivia	
	Paraguay	
	Chad	
	Democratic Republic of Congo	
	Georgia	
	Jordan	
	Central Asia Regional	
	Central America Regional	
	Madagascar	
	Timor Leste	
	Pacific Regional	
	occupied Palestinian territory	
	Togo	5
	Yemen	

To be contracted in 2015

Ivory coast
Rwanda BS
Drought & famine
Horizontal studies
South Sudan CJ
Ethiopia CJ
Asia BS
Ghana BS
Afganistan CJ
Guatemala CJ
Eastern & South Africa RE
Food Security
Senegal BS
LRRD
Energy
Policy coherence develop't





How do we contract ?

- DG DEVCO: Large majority via Framework contracts
 - **Strategic evaluations: FWC EVA 2011 – 4 lots**
 - **Programmes / projects**

FWC COM 2011:

http://ec.europa.eu/europeaid/work/framework-contract/commission2011/index_en.htm

FWC BENEF 2013 :

<https://myintracomm.ec.europa.eu/dg/devco/finance-contracts-legal/framework-contracts/Pages/framework-contract-benef-2013.aspx>

Experts

- EVA 2011

- **4 Lots, 3 Framework contractors per lot**

¹ Team leader : university masters degree or equivalent, and more than 12 years of relevant expertise

² Senior level: university masters degree or equivalent, and more than 12 years of relevant expertise

³ Medium level: university masters degree or equivalent and 6 - 12 years of relevant expertise

⁴ Junior level : university masters degree or equivalent and 2 - 5 years of relevant expertise

⁵ Assistant level : higher education with more than 6 years of relevant experience, or university masters degree or equivalent with less than 2 years of relevant expertise

Methodology

- Required experts' profile or expertise

The evaluation team should be drawn together such that it demonstrates expertise in:

- **Evaluation methods and techniques in general** and, if possible, of evaluation in the field of external relations and development cooperation. It is highly desirable that at least the team leader is fully familiar with the Commission's methodological approach (*cf. Evaluation Unit's website: http://ec.europa.eu/europeaid/how/evaluation/introduction/introduction_en.htm*).
- **Geographical experience: Jordan and Middle East region**
- **Expertise in budget support modalities (macroeconomics and PFM) and budget support evaluation techniques**
- The following **thematic fields** linked to the identified *sectors* of cooperation:
 - **Private sector development and trade**
 - **Education and employment**
 - **Democracy, institutional support and civil society**
 - **Energy and water**
- The working knowledge of the following language(s): **English**. At least one member of the team should be fluent in **Arabic language** |

The key skills are indicated **in bold**. In their absence, the 80 points threshold may not be reached.

The team composition should be justified and the team coordination should be clearly described. A breakdown of working days per expert should be provided.



Framework contracts

- FWC COM 2011, **Lot 1 – Studies and technical assistance in all sectors**
- BENEf 2013: 12 sectors
- **Lot 1: Rural development and food security**
- **Lot 2: Transport and Infrastructures**
- **Lot 3: Telecommunications and information technologies**
- **Lot 4: Energy and nuclear safety**
- **Lot 5: Conferences**
- **Lot 6: Environment**
- **Lot 7: Governance and Home Affairs**
- **Lot 8: Health**
- **Lot 9: Culture, Education, Employment and Social**
- **Lot 10: Trade, Standards and Private sector**
- **Lot 11: Macro economy, Statistics, Public finance management**
- **Lot 12: Humanitarian Aid, Crisis Management and Post-Crisis assistance**



Framework contracts

Lot 4 – Energy and nuclear safety

- 1. Fossil fuels (Oil, gas, coal)
- 2. Hydraulics
- 3. Renewable Energies (Solar Thermal, PV, Hydro, Wind, Biomass, Biofuels, Geothermal, Wave and Marine)
- 4. Power grids - national/regional/cross-borders, Mini-grids, Smart Grids
- 5. Energy Services market development
- 6. Institutional Frameworks for Energy management
- 7. Energy Sector Studies/Statistics/Indicators
- 8. Rural Electrification
- 9. Nuclear safety (Nuclear power plant operation, operation of non power generating nuclear or radiological installations, design safety, safeguards, non-proliferation, radio-active waste and its transport, offsite emergency preparedness, decommissioning; training of nuclear regulator and/or operator staff on nuclear safety topics)

Framework contracts

- FWC COM 2011, lot 1 (pt. 2.4: Selected consortia)

LOT 1: STUDIES & TECHNICAL ASSISTANCE IN ALL SECTORS						
CONSORTIUM	PROJECT DIRECTOR / DIRECTEUR DE PROJET	STREET/RUE	AC/CP	CITY/VILLE	COUNTRY/ PAYS	PHONE / TELEPHONE
B&S Europe	José M. Cueto Alvarez de Sotomayor	Rue de la Loi, 81A	1040	Brussels	Belgium	32 2 230 52 12
SACO (Safege-COWI)	Michel Cramer	92, Gulledele	1200	Brussels	Belgium	32 2 739 46 90
IBF International Consulting	Frédéric André	Avenue Louise, 209 A	1050	Brussels	Belgium	32 2 237 09 02
HTSPE	Adam Pierzchala	Thamesfield House, Boundary Way	HP2 7SR	Hemel Hempstead, Herts	UK	44 1442 202400
EPRD	Jennifer Dimond	Szkolna 36A Street	25-604	Kielce	Poland	48 41 345 32 71
AETS	Joseph Ordoqui	17, avenue André Marie Ampère, Induspal Lons, BP 202	64142	Billère Cedex	France	33 5 59 72 43 23

Framework contracts

- FWC BENEf 2013 :
<https://myintracomm.ec.europa.eu/dg/devco/finance-contracts-legal/framework-contracts/Pages/framework-contract-benef-2013.aspx> Point 1.

Institute of Communications and Computer Systems of the National Technical University of Athens (ICCS-NTUA)	Prof. John Psarras	42, Patission Str.	GR-10682	Athens	Greece
Danish Energy Management A/S	Annegrete Lausten	Vestre Kongevej 4-6	8260	Viby J.	Denmark
AETS	Claude Peyrebonne	17 avenue André Marie Ampère, Induspal Lons	64140	Lons	France
COWI Belgium sprl	Raphael Zayat (main); Thiago Taraves (alternate)	Avenue de Tervuren 13-B	B-1040	Brussels	Belgium



Tack så mycket och lycka till

Grazie e buona fortuna

Thank you and good luck

Merci et bonne chance