

- AGENDA -

- 1. COMPANY OUTLINE
- 2. GLOBAL NETWORK
- 3. MILESTONES
- 4. BUSINESS OVERVIEW
- 5. INNOVATION
- 6. FUTURE

2





OLYMPUS 2. Global Network

Relation to Germany

Olympus Europa employs 6,400 people at its headquarters in Hamburg and across 32 subsidiaries in the EMEA region. In the fiscal year 2015/2016, Olympus Europa posted sales of €1.74 billion.







Surgical R&D and Manufacture (Hamburg)

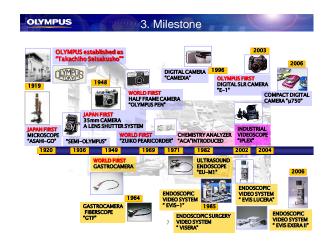


Surgical R&D and Manufacture (Berlin)

115

OLYMPUS 3. Milestone



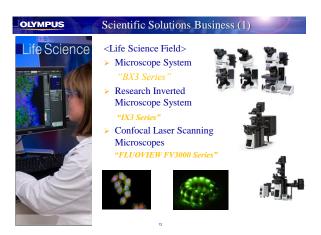








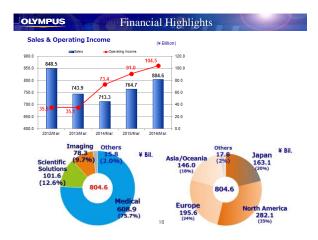












OLYMPUS 5. INNOVATION

- 内視鏡が起こした消化管治療のイノベーション-

Development of Medical Devices -Innovation in the Digestive Tract Treatment realized by our EndoscopeTwo big innovations for Cancer Treatment

Innovation 1
Endoscopic Treatment
Got Hands and Eyes in the Gastric intestine
Innovation 2
Laparoscopic operation

Got Hands and Eyes in the Gastric intestine
Innovation 2

Laparoscopic operation

Got Hands and Eyes in the abdominal Cavity

OLYMPUS

5. INNOVATION

Innovation 1 Got Hands and Eyes in the Gastric intestine

Got Hands and Eyes in the GI area for contributing on finding the abnormality (cancer) and treatment in the earlier stage, without open the Gastric intestine.



OLYMPUS Improving the detection capability

How much detail, Endoscope can see (HD-TV System, 4K)

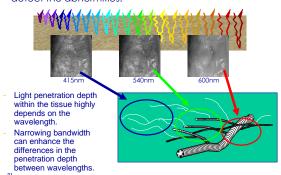
Endoscopic Image



"NIPPON GINKO" can be detected

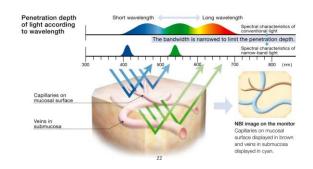
OLYMPUS Improving the detection capability

By using **the special light**, it could be more easy to detect the abnormities.



OLYMPUS Improving the detection capability

By using *the special light,* it could be more easy to detect the abnormities.



OLYMPUS

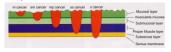
Minimally invasive procedure

Open Surgery has needed for the abnormality, when it found.



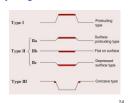
OLYMPUS Minimally invasive procedure

Depth of cancer



Borrmann Classification

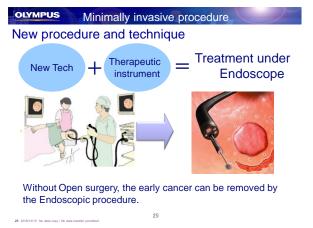
Early stage cancer classification

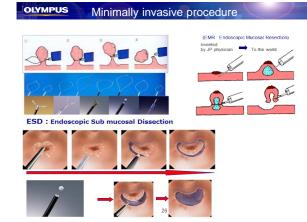


Type II

Type II

Type II



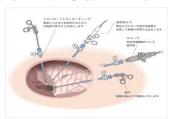


OLYMPUS

5. INNOVATION

Innovation 2 Got Hands and Eyes in the abdominal Cavity Laparoscopic Surgery:

> Got Hands and Eyes in the abdominal Cavity for the operation (surgery), without open the cavity.



OLYMPUS Laparoscopic surgery

 Laparoscopic surgery, also called minimally invasive surgery (MIS), band-aid surgery, keyhole surgery is a modern surgical technique in which operations in the abdomen are performed through small incisions (usually 0.5-1.5 cm) as compared to the larger incisions needed in laparotomy.



OLYMPUS Laparoscopic surgery



Procedures are increasing

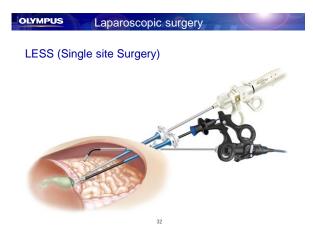
OLYMPUS

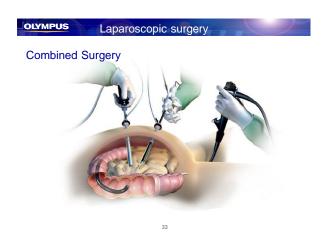
Through 2014, the number of laparoscopic procedures performed in the US will increase at a CAGR of about 5.1%. Patients prefer laparoscopy because the recovery time is shorter and pain and postoperative complications are reduced compared to open surgery.

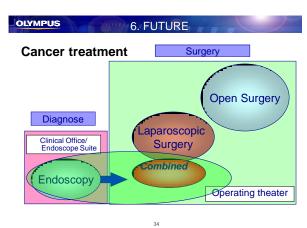
Laparoscopic surgery











Endoscope will be remain as important medical device.

Screening Endoscopic Endoscopic Treatment Surgery

Other Modally

- Blood Macker - DNA test - ONA t

Endoscope will be remain as important medical device.

Endoscopic Tredment Minimal invasive surgery Leading State of CLYMPUS medical business

6. FUTURE

OLYMPUS

