

©Chris Schmidt - istockphoto

The German Healthcare Market

Julia Rühle
Manager Healthcare
Germany Trade & Invest GmbH



GERMANY
TRADE & INVEST

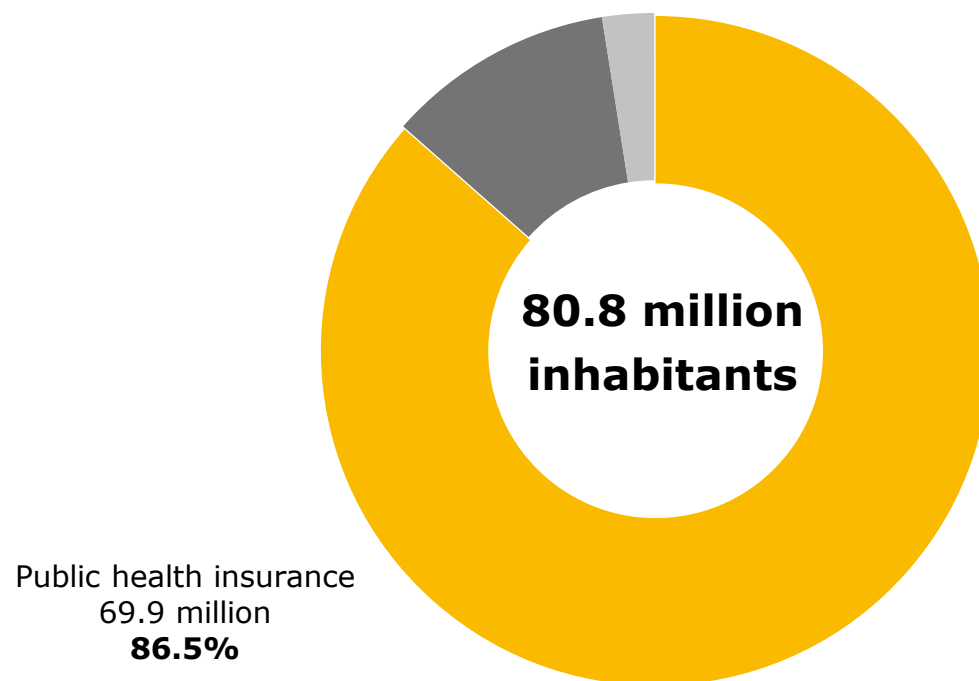
One of Germany's largest growth markets at a glance



**80.8 million
inhabitants**

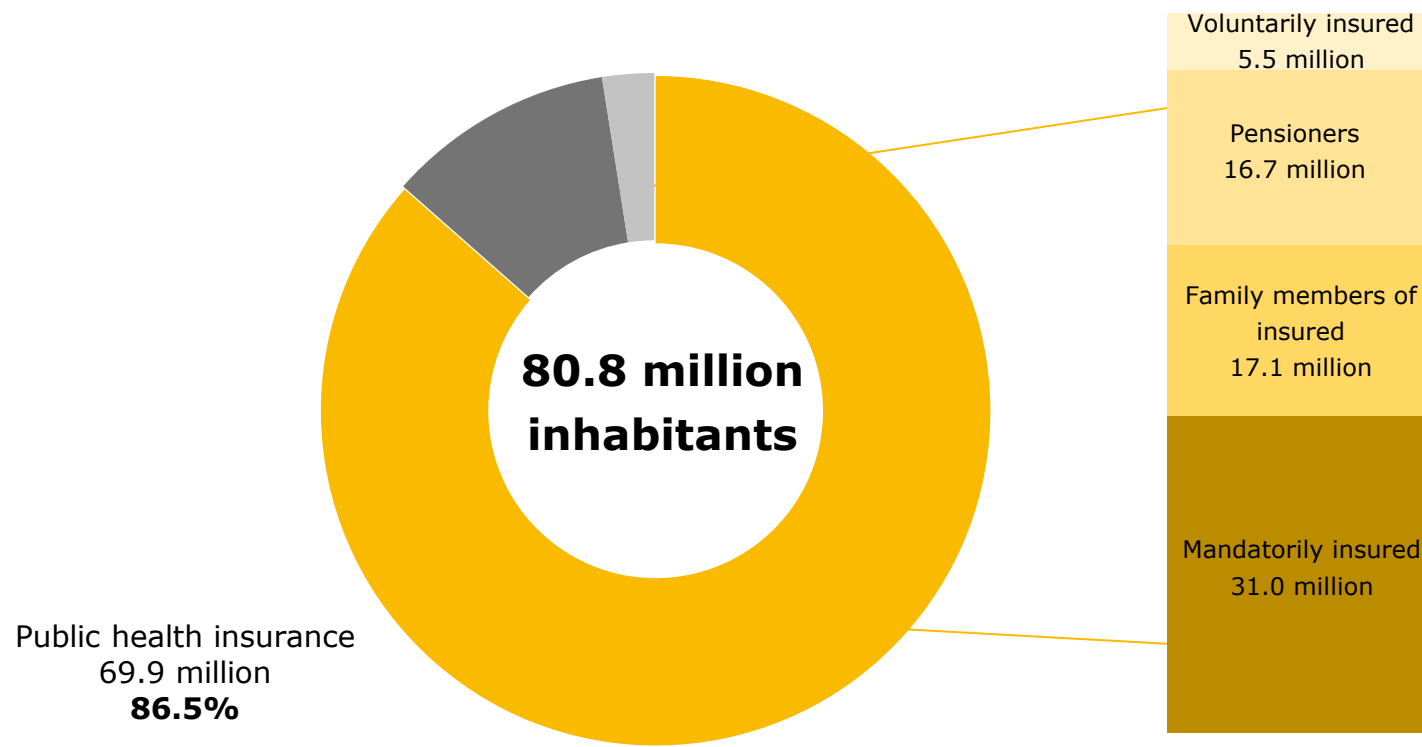
Germany achieves almost universal health insurance coverage

Types of health insurance in Germany (2013)



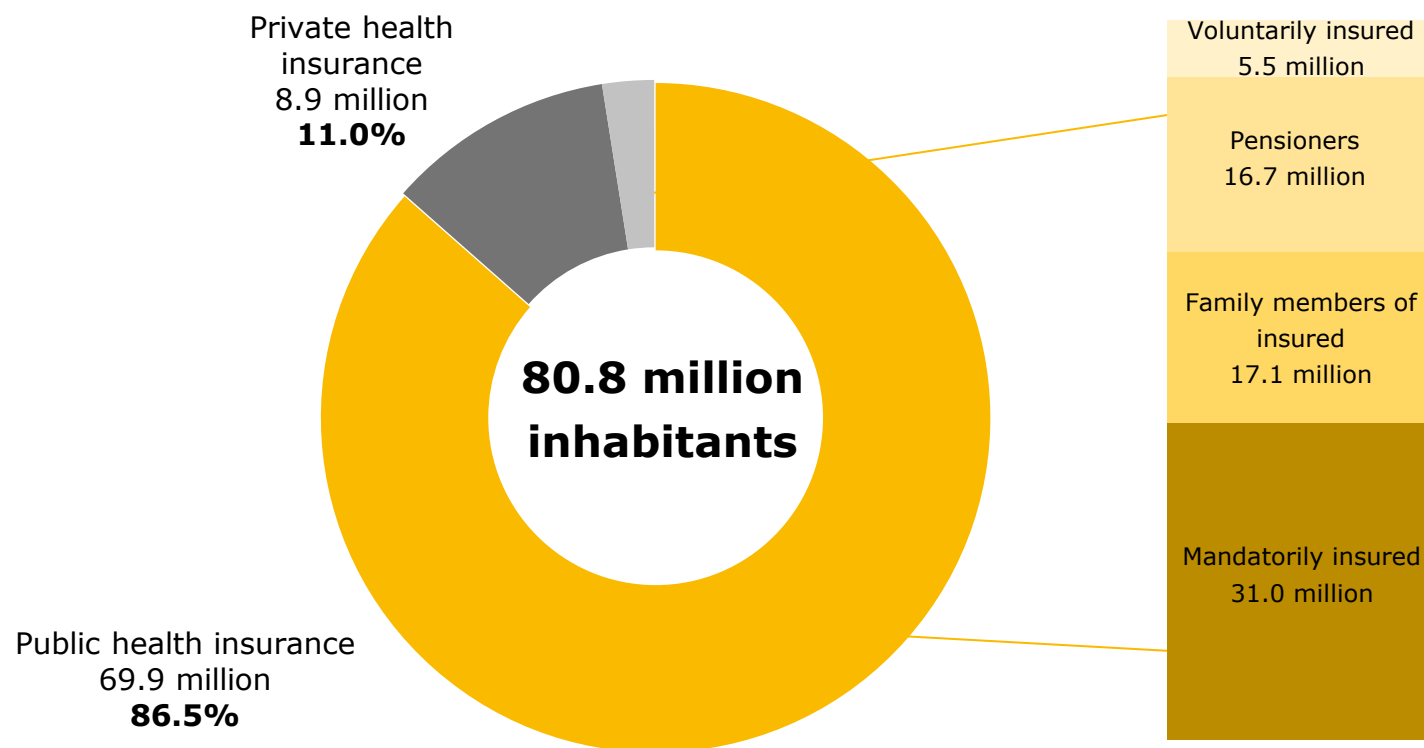
Germany achieves almost universal health insurance coverage

Types of health insurance in Germany (2013)



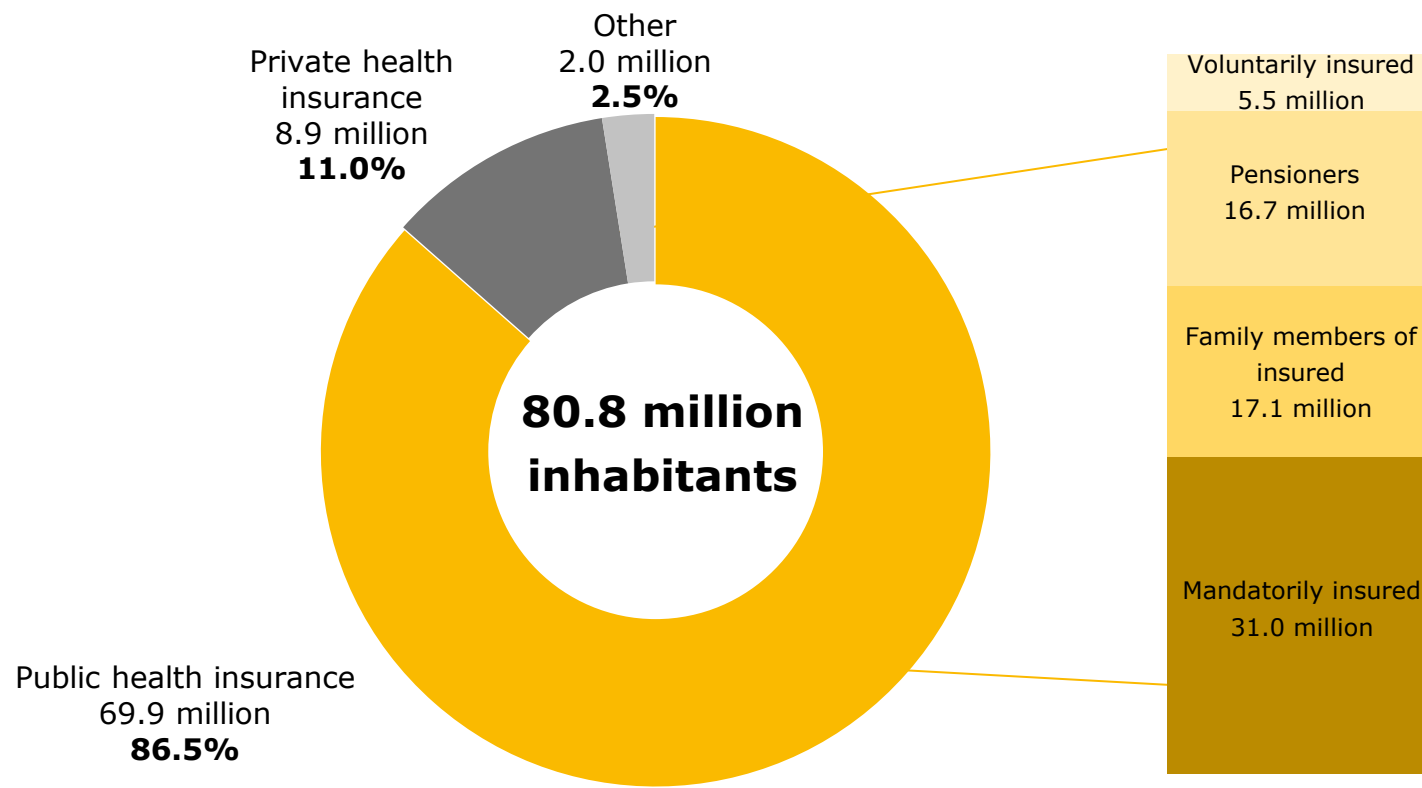
Germany achieves almost universal health insurance coverage

Types of health insurance in Germany (2013)

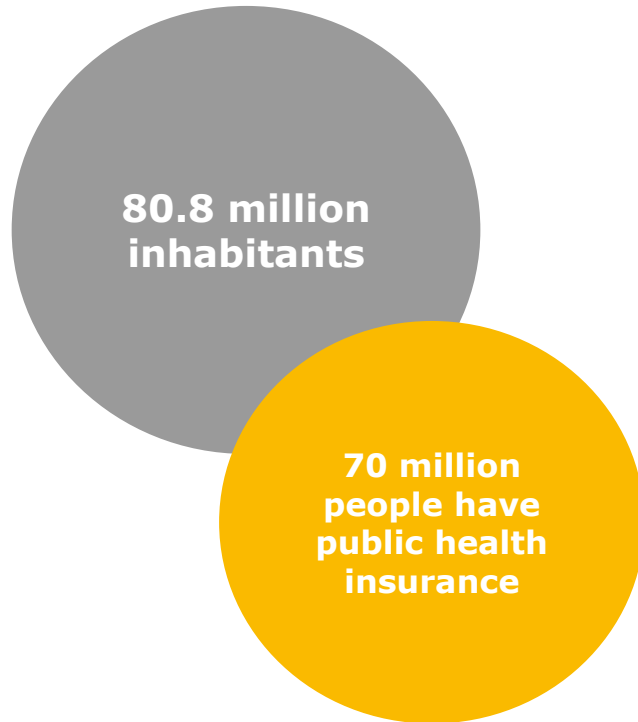


Germany achieves almost universal health insurance coverage

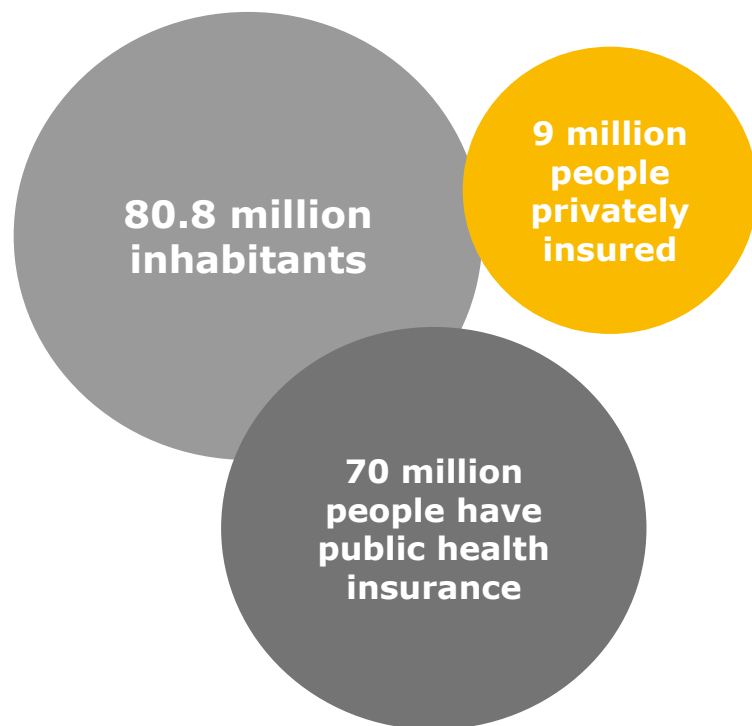
Types of health insurance in Germany (2013)



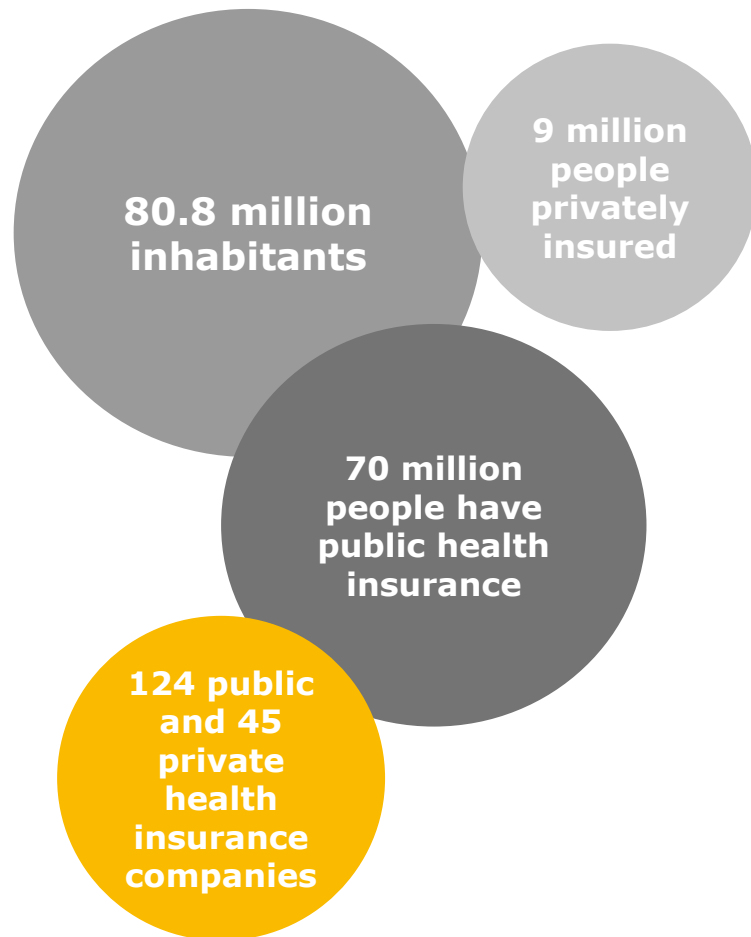
One of Germany's largest growth markets at a glance



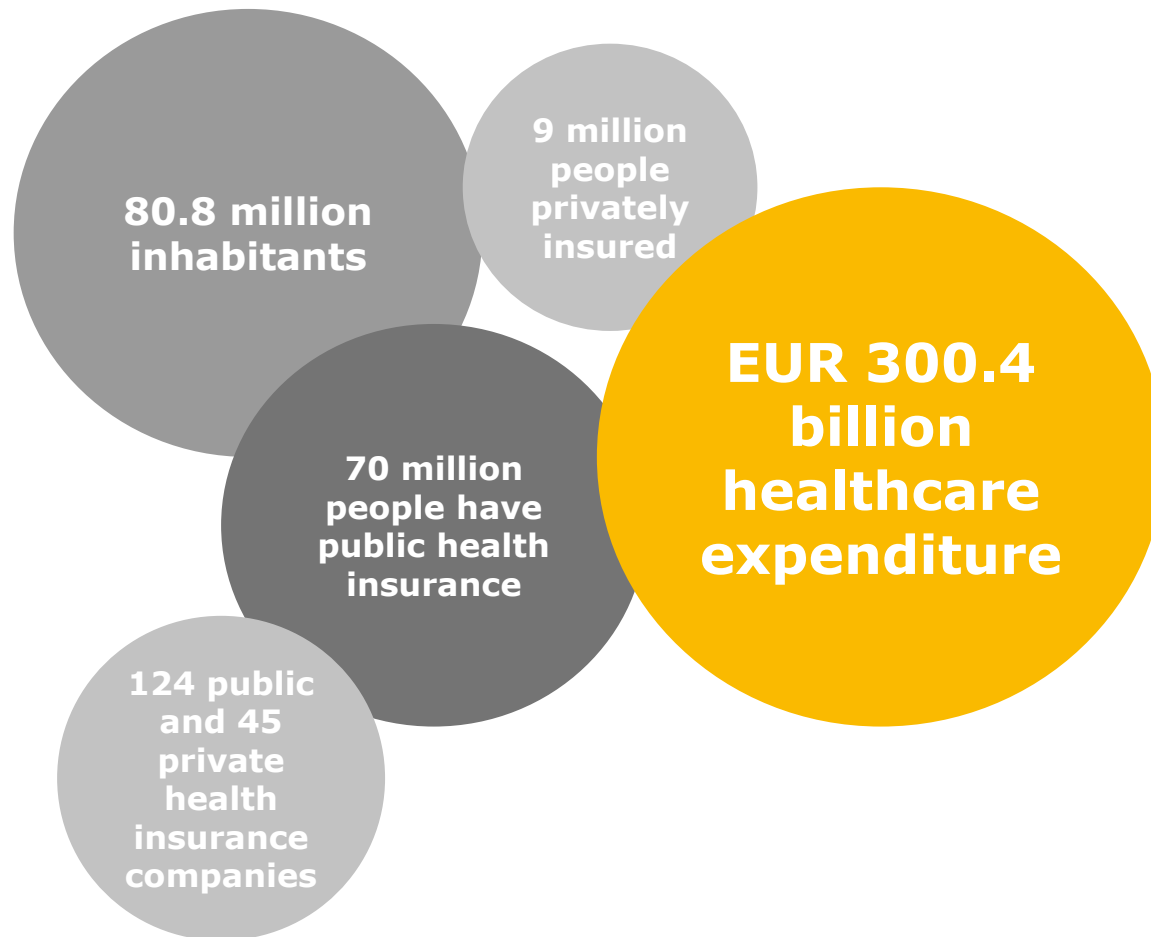
One of Germany's largest growth markets at a glance



One of Germany's largest growth markets at a glance

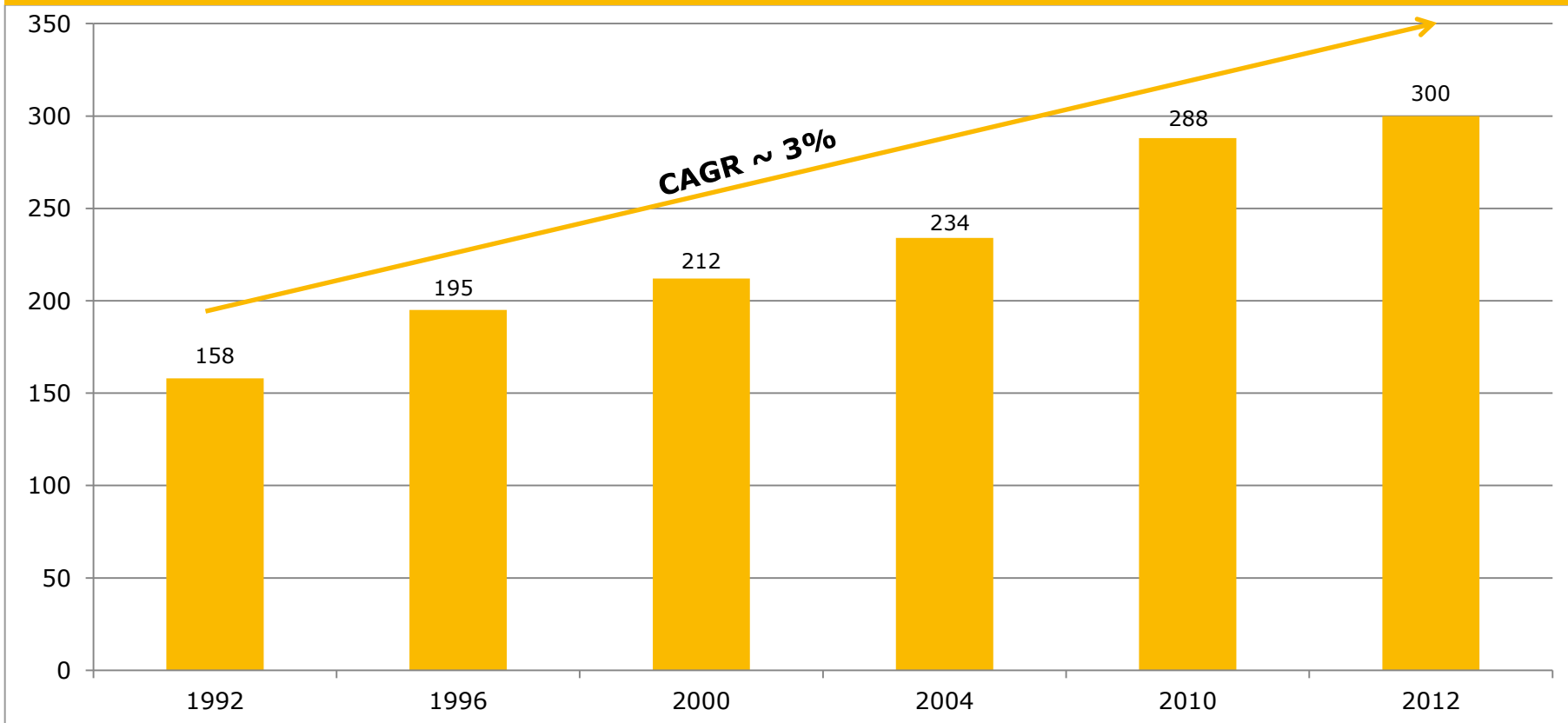


One of Germany's largest growth markets at a glance



Healthcare expenditure in Germany exceeded the EUR 300 billion mark

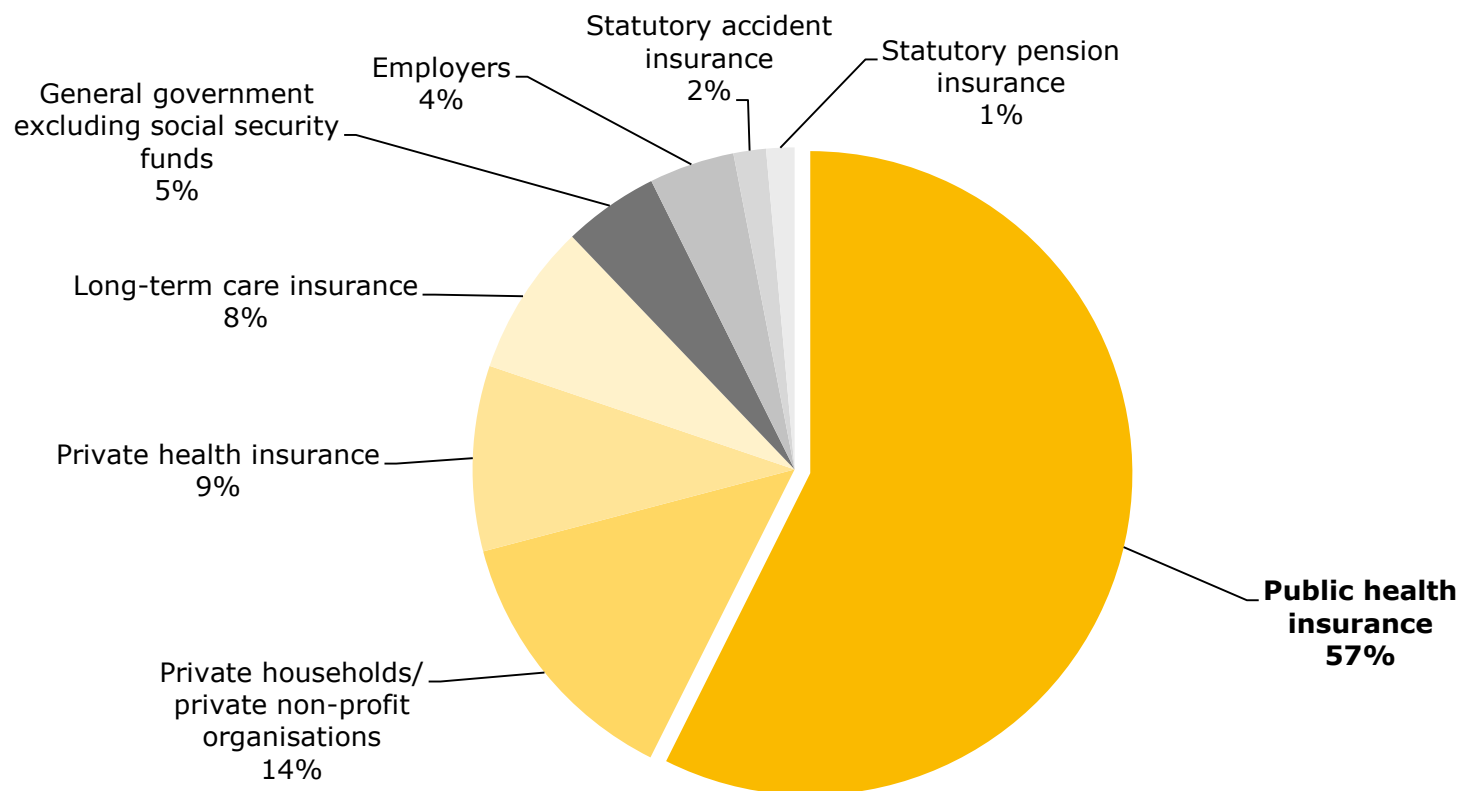
Health expenditure in Germany 1992-2012 (in EUR billion)



Source: Statistisches Bundesamt 2014

Public (statutory) insurance is the most important source of healthcare funding in Germany

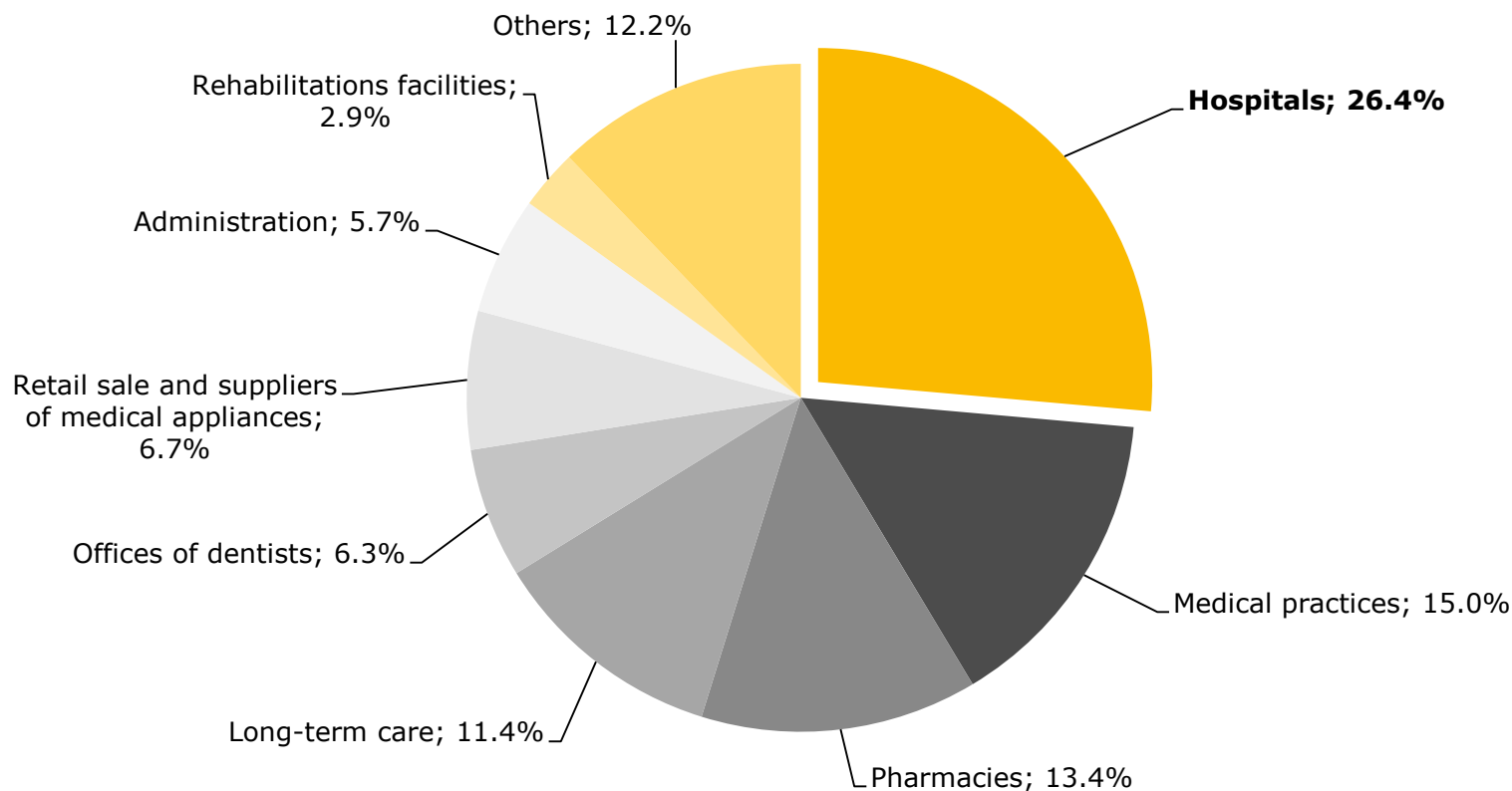
Health expenditure in Germany by source of funding (2012)



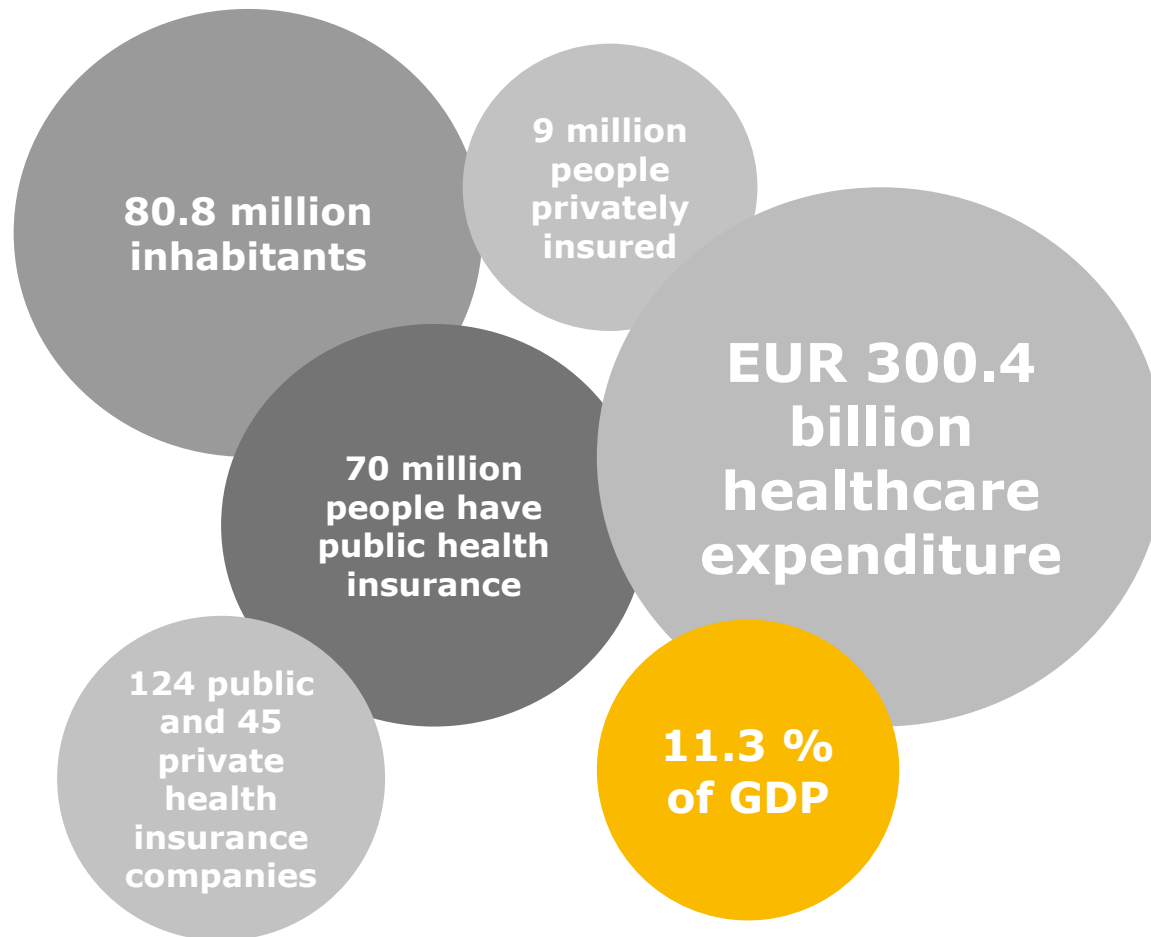
Source: Statistisches Bundesamt 2015

Hospitals account for the largest share of healthcare expenditure in Germany

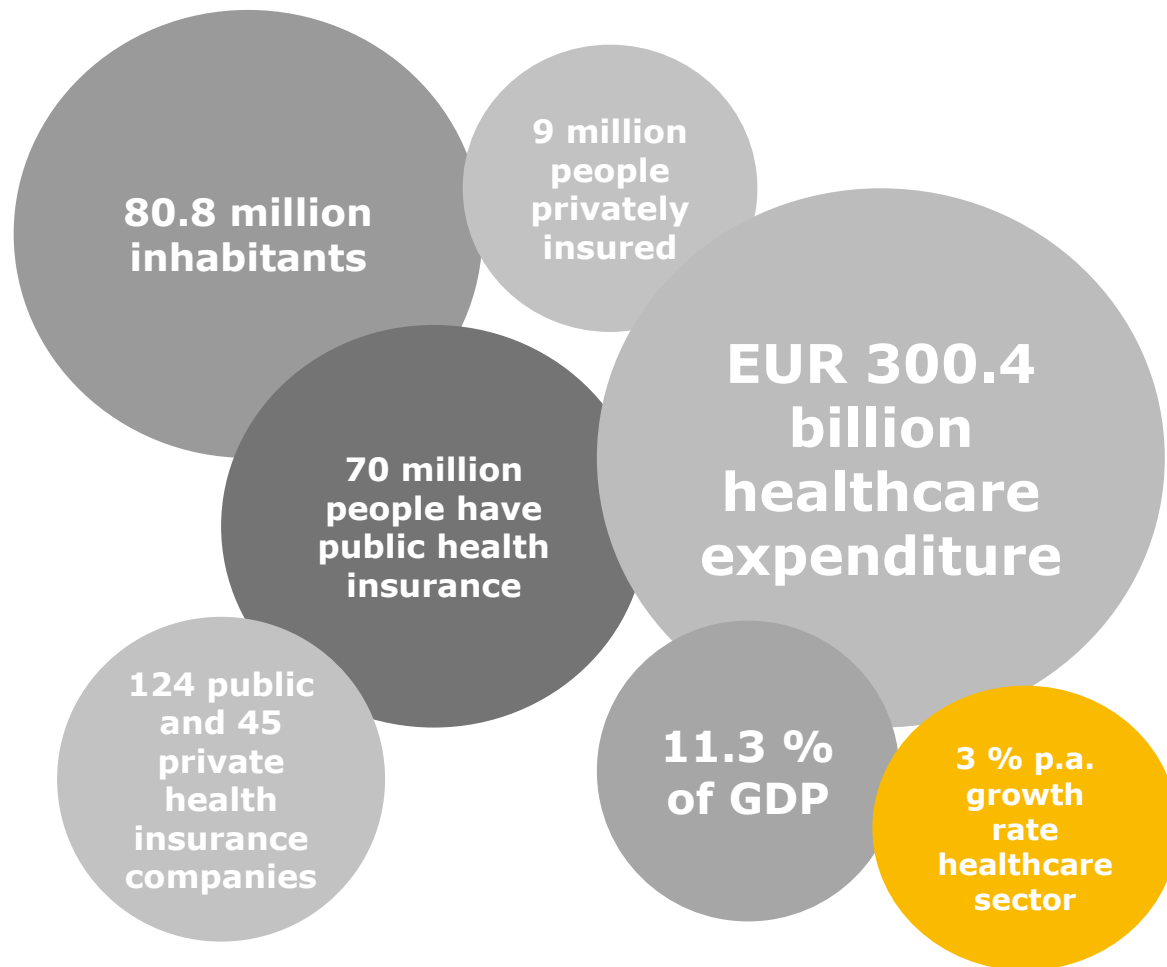
Healthcare expenditure by facility in Germany (2012)



One of Germany's largest growth markets at a glance

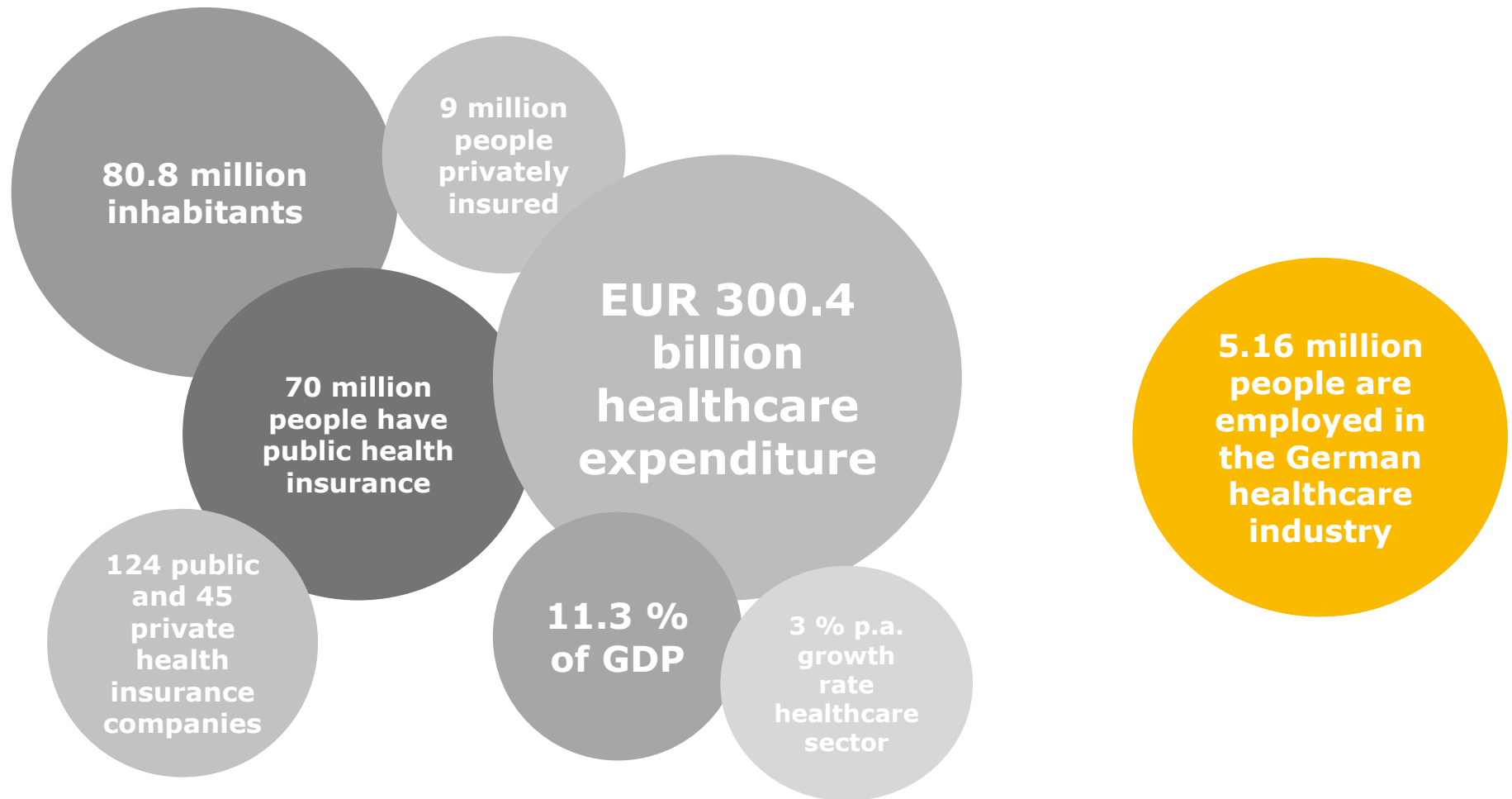


One of Germany's largest growth markets at a glance



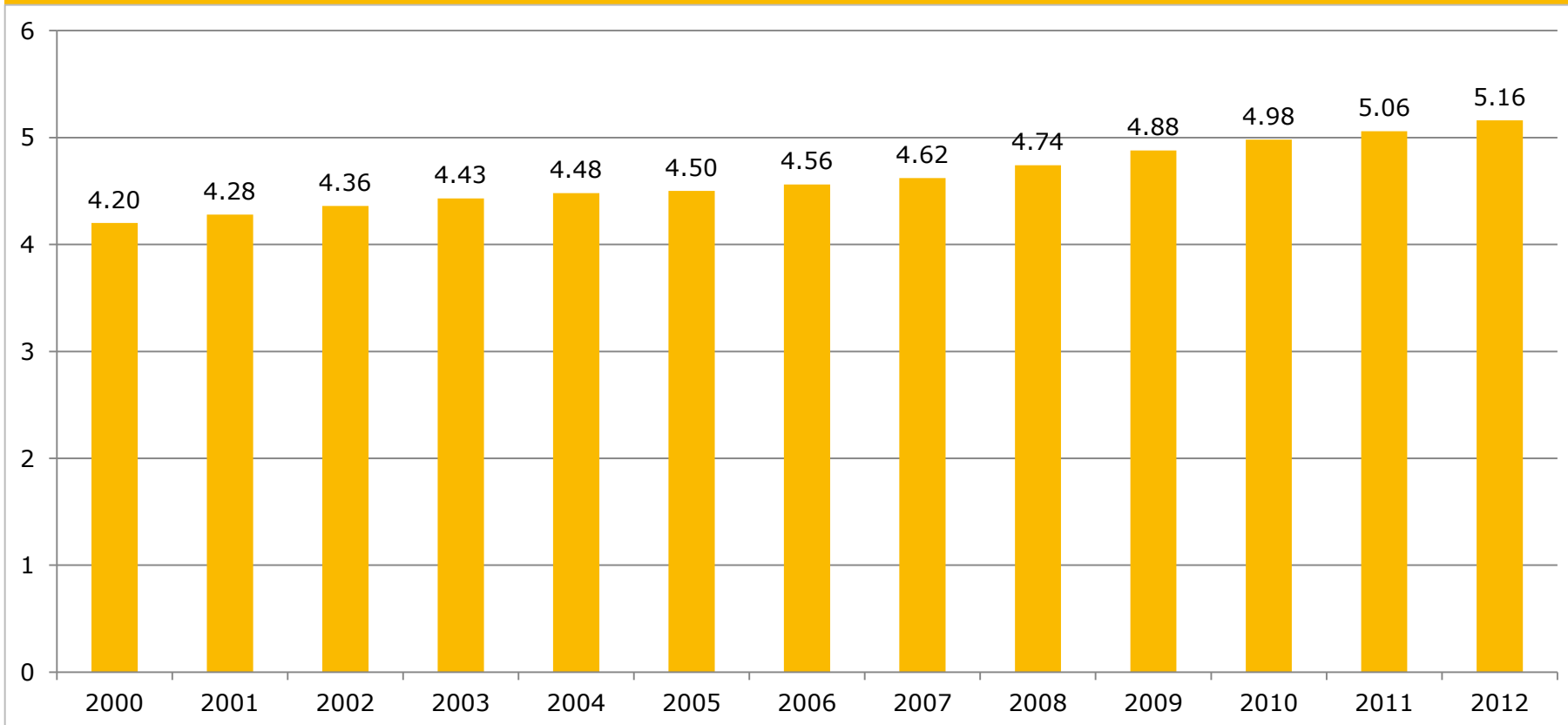
Source: Statistisches Bundesamt 2015; Bundesministerium für Gesundheit 2015

One of Germany's largest growth markets at a glance



The healthcare industry is one of Germany's most important employers

Number of healthcare employees in Germany in million (2000-2012)



Source: Statistisches Bundesamt 2015

Hospitals are the largest employer within Germany's healthcare industry

Number of healthcare employees in Germany by facility (2012)

1.12 million



Hospitals

Source: Statistisches Bundesamt 2015

Hospitals are the largest employer within Germany's healthcare industry

Number of healthcare employees in Germany by facility (2012)

1.12 million



Hospitals

0.69 million



Medical practices

Source: Statistisches Bundesamt 2015

Hospitals are the largest employer within Germany's healthcare industry

Number of healthcare employees in Germany by facility (2012)

1.12 million



Hospitals

0.69 million



Medical practices

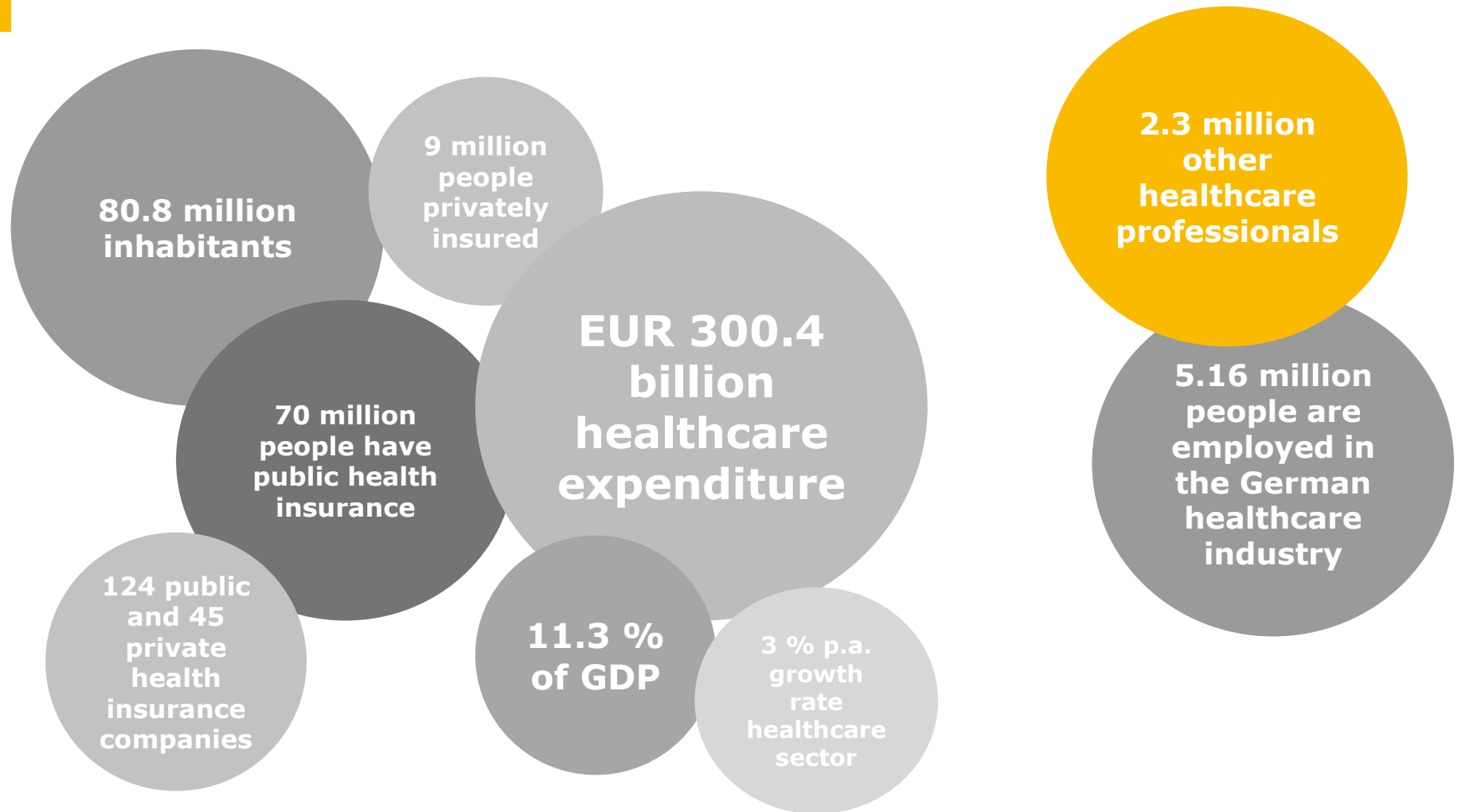
0.67 million



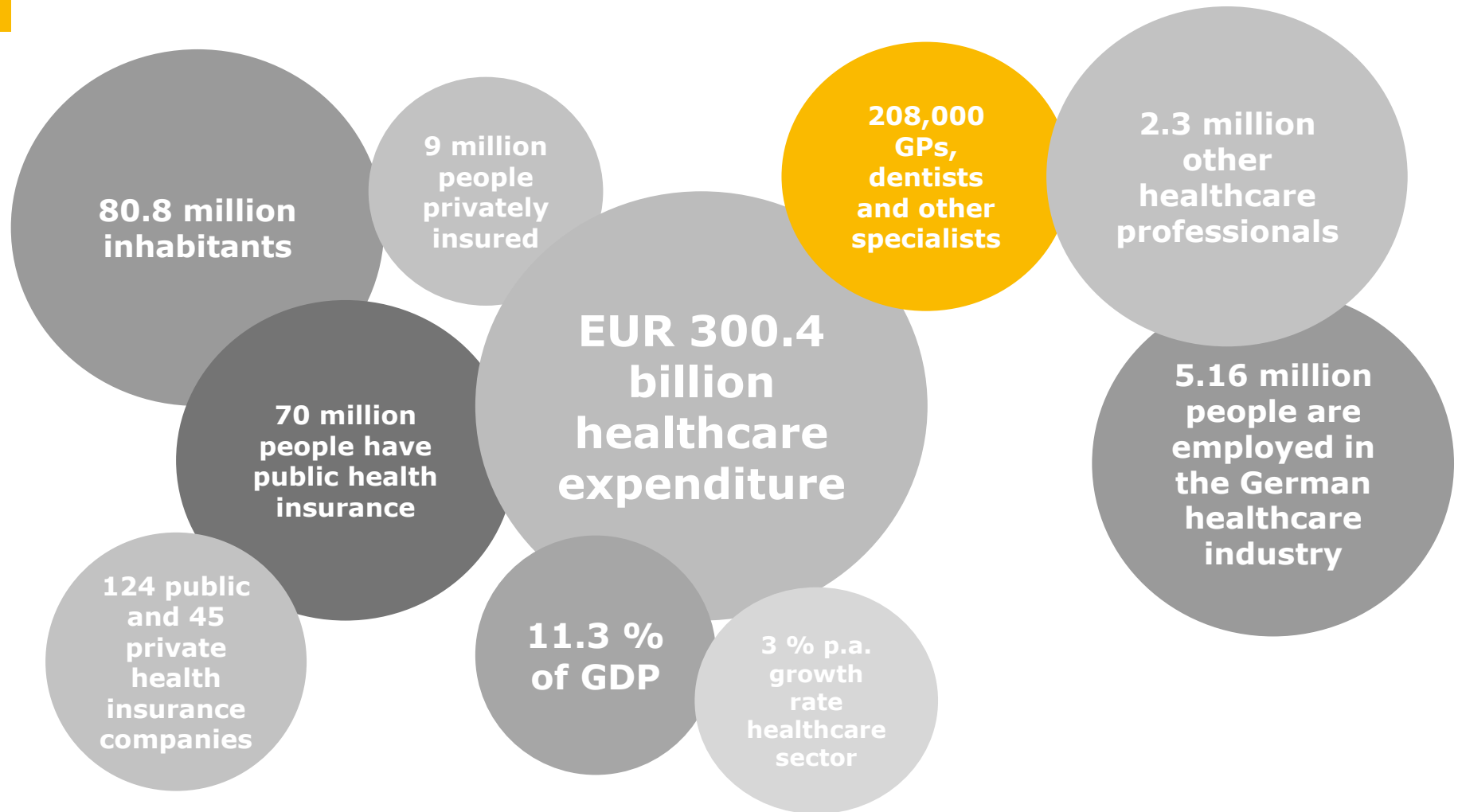
**Long-term
care facilities**

Source: Statistisches Bundesamt 2015

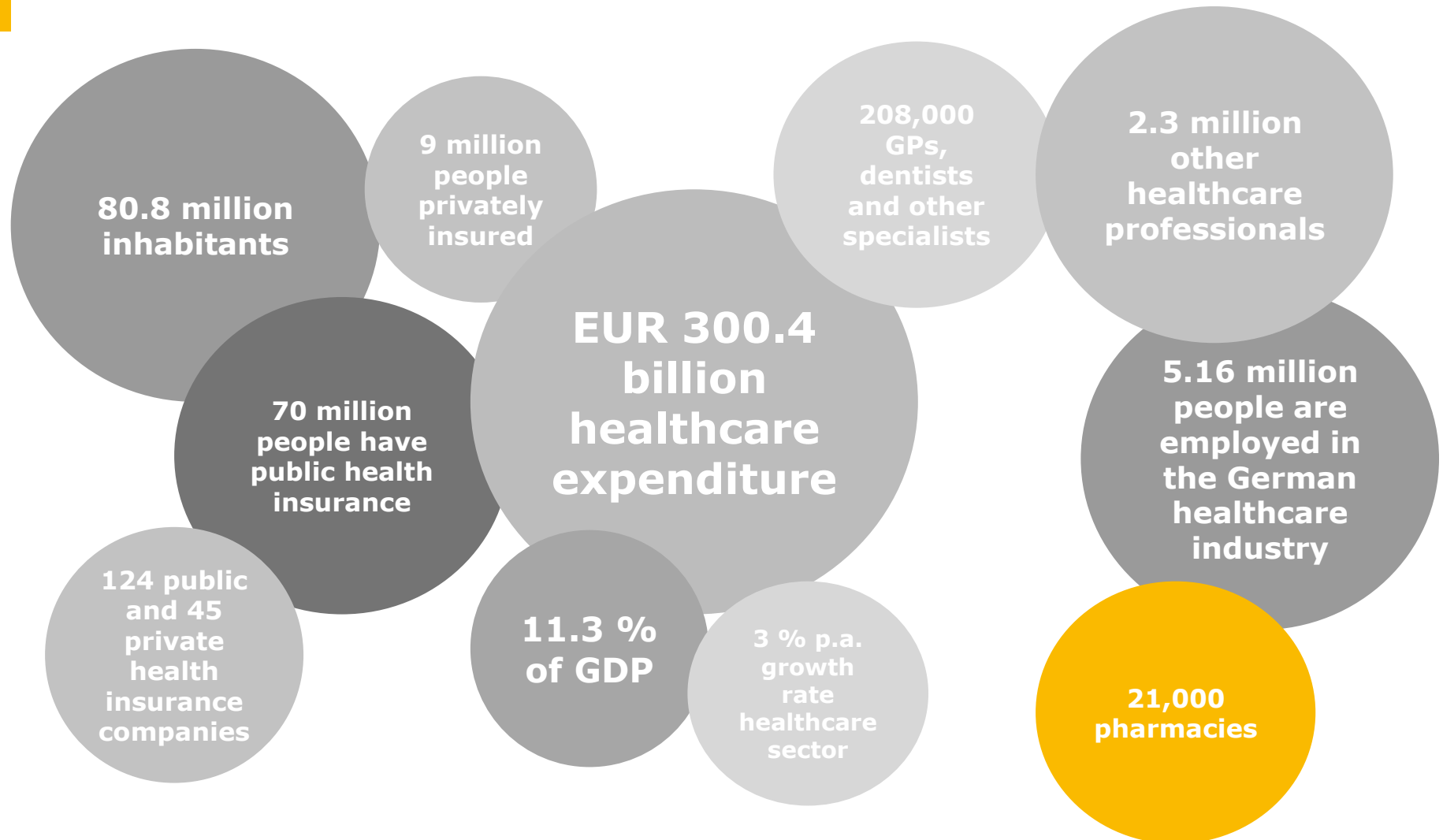
One of Germany's largest growth markets at a glance



One of Germany's largest growth markets at a glance

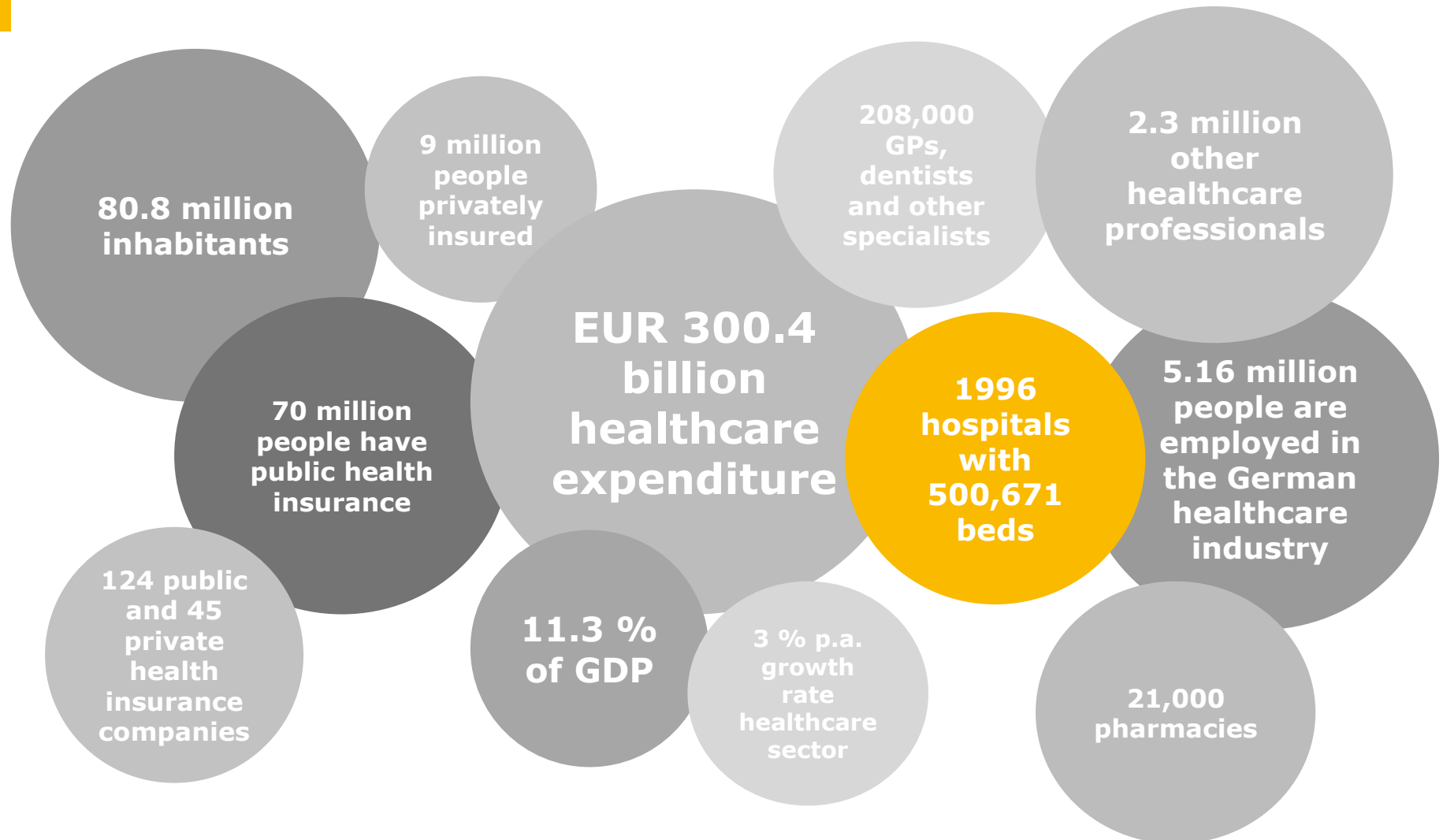


One of Germany's largest growth markets at a glance



Source: Statistisches Bundesamt 2015; Bundesministerium für Gesundheit 2015

One of Germany's largest growth markets at a glance



Source: Statistisches Bundesamt 2015; Bundesministerium für Gesundheit 2015

Contact

Germany Trade & Invest Foreign Trade and Inward Investment Promotion Agency

Julia Rühle

Manager Healthcare

T. +49 (0)30 200 099-235

julia.ruehle@gtai.com

Berlin Headquarters

Friedrichstraße 60

10117 Berlin

Germany

T. +49 (0)30 200 099-0

F. +49 (0)30 200 099-111

www.gtai.com