

Provides rapid and easy access to all European markets.

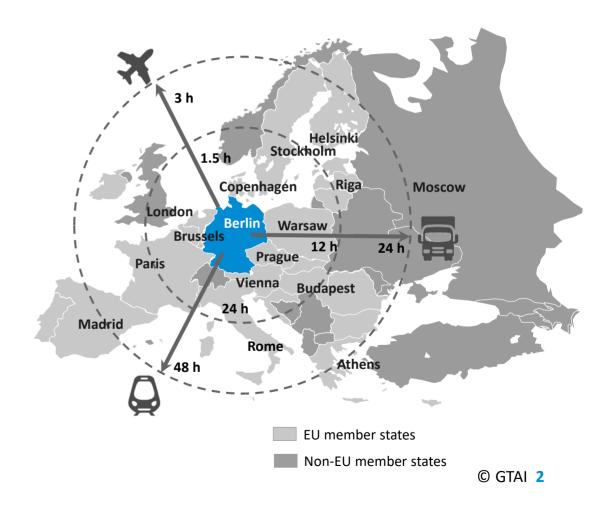
The world's best logistics infrastructure 1

A secure and stable investment environment

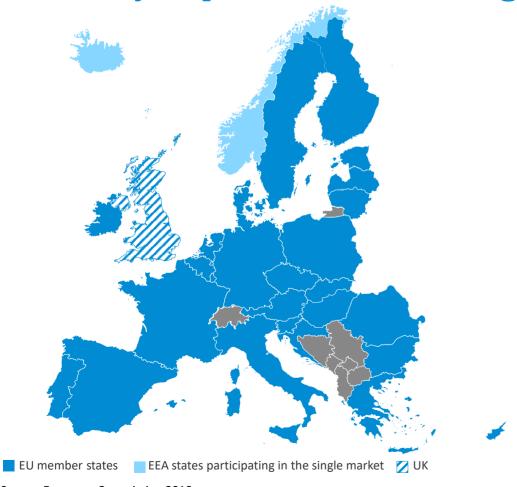
Europe's leading economy

Part of the European single market

A global player - with a dense network of FTAs



Germany is part of the EU Single Market.



27

Member States

446m

Consumers

€15tn

GDP

20m

SMEs

Source: European Commission 2018

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Profits from the four freedoms – free movement of:

Goods

account for 75% of intra-EU Trade and 25% of EU GDP



Services

account for 70% of EU GDP and employment.



People

17 million Europeans live or work in another EU State



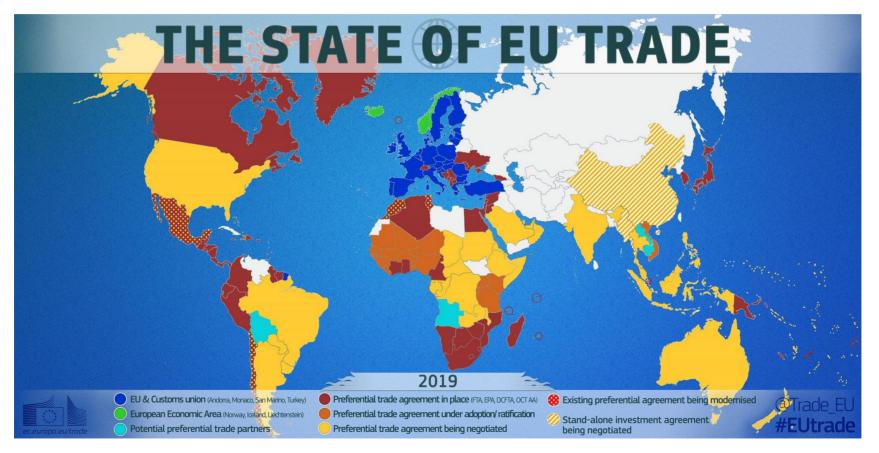
Capital

complements the other freedoms and contributes to growth



Source: European Commission 2018 © GTAI 4

Benefits from the EU's worldwide network of FTAs.



Source: European Commission 2019 © GTAI 5

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