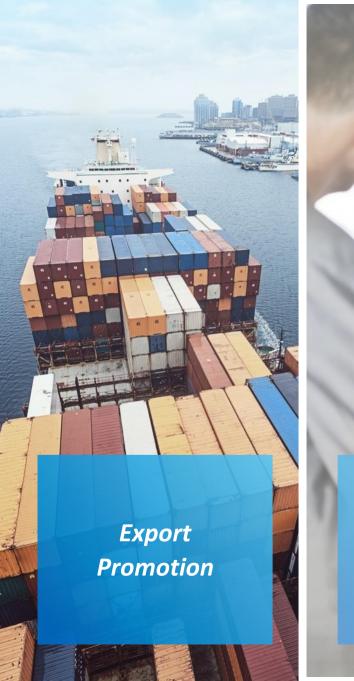




Germany Trade & Invest

Economic development agency of the Federal Republic of Germany









Location Marketing New Federal
States & Structural
Transformation

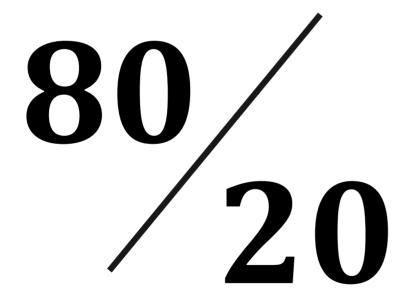


Agenda

- 1. Why is Germany attractive for UK E-Commerce companies?
- 2. How can GTAI help you set up your German business?
- 3. Q&A

Germany means Business

Entering Europe via Germany immediately provides access to the EU's largest market



- 80mn consumers
- 20% of Europe's GDP
- Excellent logistics & infrastructure

Business Location Germany

Benefit from the four freedoms - free movement of

Goods

account for 75% of intra-EU Trade and 25% of EU GDP



Services

account for 70% of EU GDP and employment.



People

17 million Europeans live or work in another EU State



Capital

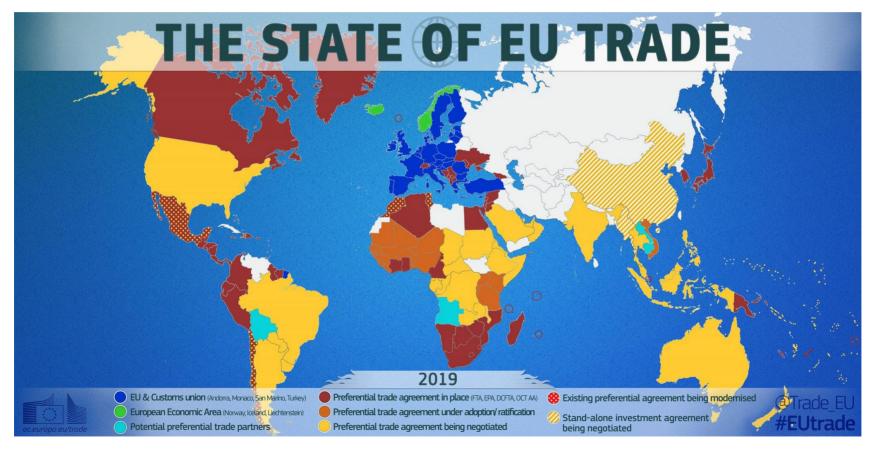
complements the other freedoms and contributes to growth



Source: European Commission 2018

Business Location Germany

Benefit from the EU's worldwide network of FTAs



Source: European Commission 2019 © GTAI 7

E-Commerce Market in Germany

Providing rapid and easy access to all European markets



2019	EU28	Germany
Population mn	513	83
GDP (in EUR bn)	13,92	3,436
GDP Growth (YoY)	1,5%	0,6%
Inflation	1.4%	1.4%
Unemployment	6.6%	3.1%

Source: Eurostat 2020



Benefit from:

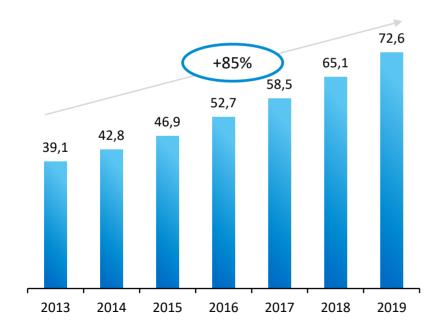
- Europe's largest logistics market at ca €280bn; ranked #1 three times in a row by the World Bank's rating of 160 countries (LPI).
 - Easy access to Europe's 500+ m consumers, half reachable by overnight delivery.

E-Commerce Market in Germany

Continent's leader: 98% of internet users buy goods online

B2C Turnover of E-Commerce in Germany

(in billion Euro)

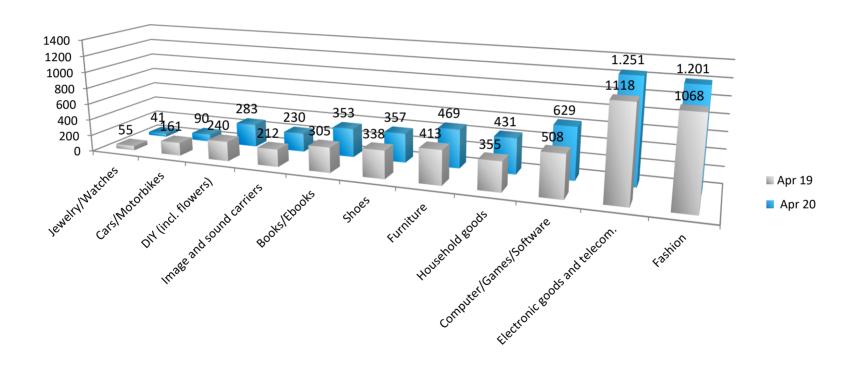


- +11,6% growth from 2018 to 2019
- 55% of online shoppers shop weekly (compared to 27% in 2014)
- +13,3% growth in Q 3/2020
 due to Covid-19

Covid-19 effects on German E-Commerce

Since April 2020, most product groups have grown significantly

Online monthly turnover of selected product groups, April 2019 vs. April 2020 (in million Euros)



Source: bevh May 2020 © GTAI 10

Attractive destination for UK E-Commerce companies

#1

Largest market in the EU

80+m

Consumers in Germany

#1

Logistics worldwide

20%

of Europe's GDP

445+m

Consumers in the EU 27

185

Realized UK FDI Projects in 2019



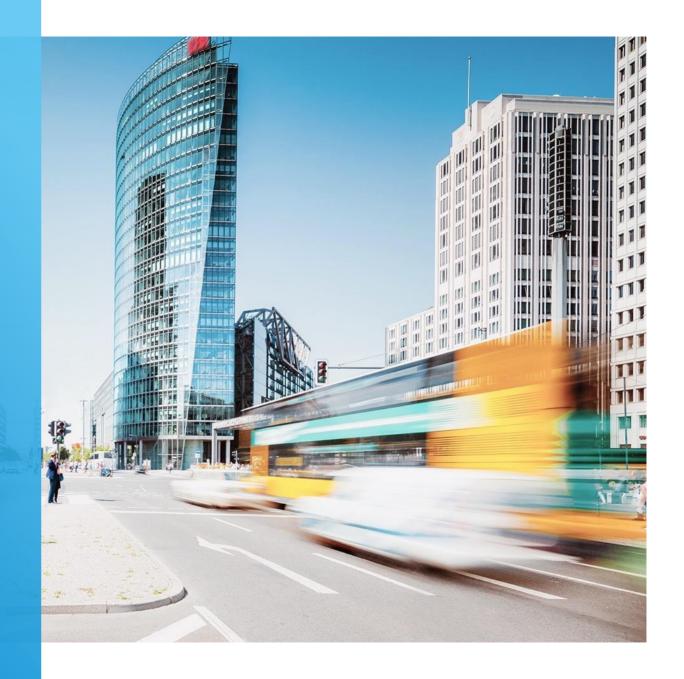
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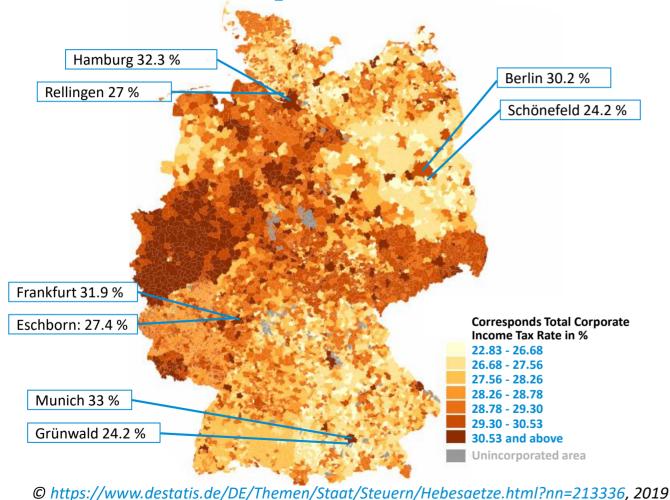
GTAI provides you:

- Market and industry analyses
- Market entry analyses
- Extensive legal information (tax, labor law, etc.)
- Funding and financing information



Corporate Taxation

Interactive map of tax rates shows diverse tax landscape



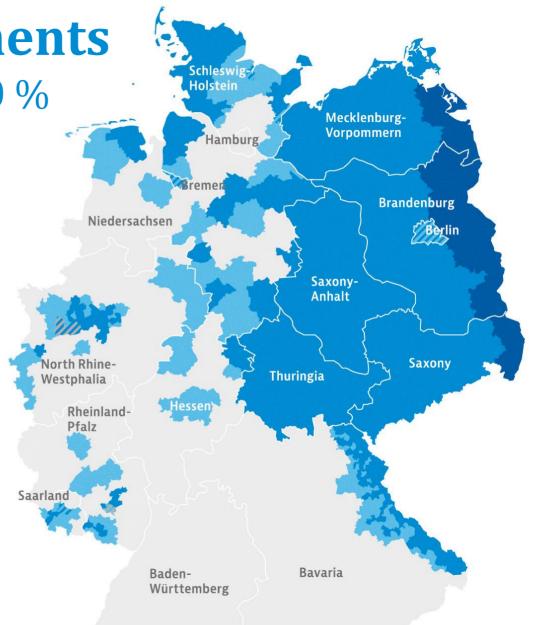
Germany has a diversified tax land-scape due to the widely varying local trade tax rates.

Cash Grants for Investments

Joint Task program offers up to 40 %

	Small enterprises	Medium- sized enterprises	Large enterprises
Border area to Poland	max 40%	max 30%	max 20%
C Region	max 30%	max 20%	max 10%
D Region	max 20%	max 10%	max EUR 200k

Source: Germany Trade & Invest



Business Establishment

The GmbH - the most widely used legal form in Germany

- The GmbH offers limited liability and high flexibility.
- The nationality and residence of the shareholder(s) and the managing director(s) of a GmbH are irrelevant.
- The GmbH requires a German address and a local representative in Germany.

UK companies can easily incorporate a GmbH in Germany.

Our strong Partner Network





Agenda

- 1. E-Commerce opportunities in Germany
- 2. How can GTAI help you to set up your German business?
- 3. Q&A

For detailed information:

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Richard.Todd@gtai.com

Incorporation

The GmbH - Steps in the Incorporation Process

Drafting of articles of association (AoA)

Notarization by a German Notary¹ Opening a bank account & transfering share capital

Entry in commercial register

Trade office notification²

¹⁾ Shareholder(s) forming the GmbH, adopting its articles of association and appointing one or more managing directors in a notarial deed.

²⁾ Selected business sectors (e.g. pharmacies, brokers, restaurants, hotels, financial service providers) require a permit / license for the notification.

Entry & Residency

Freedom of movement remains until end of transitition period.

British citizens do not require a visa to enter Germany.



British citizens do not require a residence permit to live and work in Germany.



Withdrawal Agreement (WA)

WA stipulates rights to British citizens, who have moved to Germany before Dec 31, 2020, as long as they continue to live there.

For residence-related Brexit questions please refer to the dedicated website of the German Federal Ministry of Interior.